

Planned Giving Statement of Intent



This statement is an expression of my/our intent to provide for the future of Starlight Theatre through a planned or estate gift. Starlight Theatre understands that this planned gift provision is non-binding and that the circumstances for my/our gift may change. The provision(s) made include the following:

- ☐ An outright bequest upon the passing of the donor.
- ☐ A life insurance policy, in which Starlight is named as beneficiary or owner and beneficiary.
- ☐ Retirement assets, in which Starlight Theatre is named as a beneficiary.
- ☐ A trust agreement, with income reserved for the donor, spouse, or other income beneficiary.
- ☐ Other (please specify) _____

The estimated value of my/our gift as of today's date is \$_____

Purpose It is my wish that the gift be used:

- ☐ At Starlight Theatre's discretion, to create the greatest impact in our community.
- ☐ For the following existing fund(s) or purpose: _____
- ☐ Special circumstances of my gift include: _____

Recognition*

- ☐ I/We permit Starlight Theatre to use my/our name(s) in printed lists of planned gifts, which may appear in Starlight Theatre's annual report, newsletter, website and/or other publications.
- ☐ I/We prefer to remain anonymous during my/our lifetime(s). You may recognize this gift after you receive it.
- ☐ I/We prefer to remain anonymous during and after my/our lifetime(s).

Printed Name:

Date of Birth:

Printed Name:

Date of Birth:

Primary Address:

Primary phone:

Email:

Lawyer/Trustee/Executor Name, Phone and Email:

*Donor Signature (Hard copy signature **required**)*

Date

*Spouse Signature (Hard copy signature **required**)*

Date

Thank you for your commitment to Starlight Theatre and its future! If you have any questions, please contact: Andrew Cudzilo, Donor Relations Manager, andrew.cudzilo@kcstarlight.com | 816-997-1133

*Note for couples: we are happy to list you either separately or as a couple, depending on your preference. If you would like to be recognized as a couple, please complete this form accordingly. If you are making separate planned gifts and prefer to be listed individually in all documents and/or publications, please submit separate forms, one in each name.